



## Announcement Summary

**Entity name**

ESPORTS MOGUL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ESH	ORDINARY FULLY PAID	5,625,000	29/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ESPORTS MOGUL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

22148878782

### 1.3 ASX issuer code

ESH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

ESHAB : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

ESH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,625,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

29/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mr Michael Rubinelli	Mr Michael Rubinelli	3,750,000
Mr Gernot Abl	KG Venture Holdings Pty Ltd <KG Venture Holdings A/C>	1,875,000



**Issue date**

29/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

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**Number of +securities to be quoted**

5,625,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil cash consideration, these fully paid ordinary shares are issued upon vesting of Performance Rights issued under the Company's Employee Incentive Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.006000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ESH : ORDINARY FULLY PAID	2,896,849,191
ESHOA : OPTION EXPIRING 31-OCT-2022	482,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ESHAB : PERFORMANCE RIGHTS	140,375,000